



**PH-EITI**  
Philippine Extractive Industries Transparency Initiative

# 2020 WORKPLAN



## BACKGROUND

Six years into its implementation, the Philippine Extractive Industries Transparency Initiative (PH-EITI) is ushering in a new era of transparency in the Philippine extractive sector, as it seeks to enable an even more open, innovative, and systematic governance of the country's mineral, oil and gas resources. Having proven its capacity to meet international standards and build dynamic partnerships between and among government, industry, and civil society, PH-EITI looks ahead to “mainstreaming” transparency into more inclusive, efficient, and effective systems. Beyond compliance, PH-EITI is synergizing transparency, undertaking a technology-driven whole-of-society effort towards the shared goal of ensuring that extraction of natural resources translates to sustainable development.

The PH-EITI Multi-Stakeholder Group (MSG) has set mainstreaming and sustaining extractives transparency as its general direction for 2020-2022. To guide overall implementation, it has crafted Vision and Mission statements that reflect its aspirations for PH-EITI. The MSG also agreed on a new set of specific Objectives for 2020-2022 to serve as parameters for monitoring fulfillment of the Mission. The original set of PH-EITI objectives has been fine-tuned and re-designated as longer-term Goals.



## Vision

A transparency platform for stakeholders committed to inclusive and effective natural resource governance.

## Mission

To be a sustainable initiative that serves as a multi-sectoral platform of commitment for transparency and policy reform in natural resource governance.

## PH-EITI Goals (former Objectives)

1. Show the direct and indirect contributions of extractives to national development.
2. Improve public understanding of the management of natural resources and availability of data.
3. Strengthen government systems for natural resource Management.
4. Create opportunities for dialogue and constructive engagement in natural resource management in order to build trust and reduce conflict among stakeholders.
5. Pursue and strengthen the extractive sector's contribution to sustainable development.

## Objectives for 2020-2022

1. Improve the platform of commitment for transparency and create a safe space for dialogue and debate on natural resource governance.
2. Maintain an impartial and verified database on the extractives sector.
3. Develop capacities to effectively participate in natural resource governance.
4. Strengthen and expand the linkages of EITI.
5. Formulate and propose policy reforms, including processes and mechanisms of natural resource governance.

Guided by the Vision, Mission, Goals, and Objectives, the following work plan maps out the specific activities for 2020 for each of PH-EITI's core programs and key result areas. The 2020 work plan was approved by the MSG in its 61<sup>st</sup> meeting on December 6, 2019.



## **1. Report and Policy Research/Education and Training on Natural Resource Governance**

The Report and Policy Research program is tied up with the Education and Training on Natural Resource Governance program to deliver not only PH-EITI's flagship output- the annual country report – and research studies, but also to translate information into knowledge and skills by training stakeholders to capacitate them for participation in various aspects of resource governance. The key result areas of this program include an impartial, accurate, timely and verified database and country report; an active and safe space for dialogue; sustained linkages with relevant local and international stakeholders, improved capacities of EITI stakeholders, and policy papers and recommendations to enhance government systems.

## **2. Outreach and Linkages**

This program serves to reach and connect PH-EITI's stakeholders at national and local levels to build a network or community of individuals and organizations who support extractives transparency for better natural resource governance in the country. It also seeks to inform, equip, and call to action stakeholders from different sectors through strategic and mutually beneficial partnerships and collaboration. The key result areas under this program include an established network of EITI stakeholders, improved capacities of EITI stakeholders, sustained linkages with relevant local and international stakeholders, and an active and sustained subnational implementation of EITI.

## **3. Communications and Advocacy**

This program provides the information, education and communication materials and platforms about PH-EITI and its activities, including traditional and digital media. Its key result areas comprise impartial, accurate, timely and verified database and country report; active and safe space dialogue; sustained linkages with relevant local and international stakeholders; improve capacities of PH-EITI stakeholders and improve platform of commitment for transparency and create a safe space for dialogue and debate on natural resource governance.

## 1. Report and Policy Research / Education and Training on NRG

### 1.1. PRODUCTION AND PUBLICATION OF 7TH REPORT (FY 2019)

Budget: Php 2,000,000.00

Funding: GOP

Specific Tasks	Timeframe
Approval of TORs for Contextual Information Writer and Independent Administrator	March
Invite companies to participate in EITI reporting	May
Enhancement of ORE Tool v2.0 <ul style="list-style-type: none"> <li>• Creation of reporting templates</li> <li>• Creation/integration of gender audit survey form</li> </ul>	January to May
Launch of ORE Tool v2.0	May 20
Collection/submission of BIR waivers, data, and supporting documents	May to June
Preparation of BIR data	June
Reconciliation Period and Report Writing	July to August
Presentation of draft 7th Report during the MSG Meeting	September
Solicit MSG recommendations based on initial or key findings post-reconciliation	September
Publication and submission of 7th Report to EITI International	October 31

OBJECTIVES  
ADDRESSED

**2 & 5**

#### KEY RESULT AREA

An impartial accurate, timely and verified database and country report

Policy papers and recommendations to enhance government systems

## 1. Report and Policy Research / Education and Training on NRG

### 1.2. MAINSTREAMING

Budget: Php 600,000.00

Funding: GOP

Specific Tasks	Timeframe
Approval of TOR for scoping study on mainstreaming	March
Implementation of the scoping study and publication of results	April to June
Workshop with reporting government agencies	June
Development of centralized system	January to December
Presentation and discussion of mainstreaming as part of Roadshow	July to August
Data dive workshop during Roadshow	July to August
TWG review of MSG roles and responsibilities	September to December

### 1.3. BENEFICIAL OWNERSHIP DISCLOSURE including CONTRACT TRANSPARENCY

Budget: Php 500,000.00

Funding: GOP

Specific Tasks	Timeframe
Data Collection - Meeting with SEC for possible MOA on extractives BO information sharing and publication in an online register	January to March
Data Accuracy - Hiring of a third party researcher to gather data from SEC and relevant government agencies, generate a list of beneficial owners, and compare the same with data from the companies	January to December
Data Timeliness - Integration of BO disclosure in the data collection for the 7th Report.	July to August
Data Accessibility - Enhancement of the Contracts Portal to integrate BO information as well as update the list of published contracts.	January to October

OBJECTIVES  
ADDRESSED

1, 2 & 3

KEY RESULT  
AREAS

Active and safe space  
for dialogue;

Active and sustained  
linkages with relevant  
local and international  
stakeholders;

Improved capacities of  
PH-IETI Stakeholders

An impartial, accurate,  
timely and verified  
database and country  
report

## 1. Report and Policy Research / Education and Training on NRG

### 1.4. MSG EDUCATION AND TRAINING

Budget: PhP1,250,000.00

Funding: GOP

Specific Tasks	Timeframe
Legislative Advocacy Training and Planning <ul style="list-style-type: none"> <li>Monitor and review previous and current bills filed in the House and Senate</li> <li>Identify champions who will lobby EITI institutionalization</li> <li>Preparation of an Advocacy Plan</li> </ul>	April 29
Conduct of Special Trainings for MSG and Secretariat (NRG related learning session)	To be set

### 1.5. POLICY REFORM

Specific Tasks	Timeframe
Presentation of policy papers in various venues	October
Communicate and lobby policy recommendations to respective government agencies	

### 1.6. VALIDATION

Budget: PhP500,000.00

Funding: GOP

Specific Tasks	Timeframe
Pre-validation workshop with EITI International	March 13
EITI International mission to the Philippines	October to November

OBJECTIVES  
ADDRESSED

1,3,4 & 5

KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Improved capacities of PH-EITI Stakeholders

Established network of PH-EITI stakeholders

Policy papers and recommendations to enhance government systems



## 1. Report and Policy Research / Education and Training on NRG

### 1.7. EXPLORE OPPORTUNITIES FOR RESOURCE SHARING IN THE CONDUCT OF ACTIVITIES

Funding: Partner Agencies

Timeframe: February to March

### 1.8. MID-YEAR PLANNING

Budget: Php 350,000.00

Funding: GOP

Timeframe: June

### 1.9. YEAR-END ASSESSMENT AND STRATEGIC PLANNING

Budget: Php 900,000.00

Funding: GOP

Timeframe: October

#### OBJECTIVES ADDRESSED

# 1,3,4 & 5

#### KEY RESULT AREA

Active and safe space for  
dialogue

Active and sustained  
linkages with relevant local  
and international  
stakeholders

Improved capacities of PH-  
IETI Stakeholders

Established network of PH-  
EITI stakeholders

Policy papers and  
recommendations to  
enhance government  
systems

## 2. Outreach and Linkages

### 2.1. TWG MEETINGS

Budget: PhP120,000.00

Funding: GOP

Timeframe: February 6, April 28, August 13, November 20

### 2.2. MSG MEETINGS

Budget: Php 1,000,000.00

Funding: GOP

Specific Tasks	Timeframe
62nd Meeting <ul style="list-style-type: none"> <li>Provisional Agenda: final draft of 6<sup>th</sup> report, outline of 7th Report, TORs, NatCon, ORE Tool v2.0 Launch, Mainstreaming, BO, Validation in October, EITI Institutionalization</li> </ul>	March 12
63rd Meeting <ul style="list-style-type: none"> <li>Provisional Agenda: Feedback on NatCon, Updates on 7th Report, Mainstreaming, BO, Roadshow 2020, Validation in October, updates on EITI Institutionalization, other events/fora</li> </ul>	May 22
64th Meeting <ul style="list-style-type: none"> <li>Provisional Agenda: Report on Roadshow 2020, Draft of 7th Report, Mainstreaming, BO, Briefing for the 2nd Validation, Year-end Assessment and Planning</li> </ul>	September 4
65th Meeting <ul style="list-style-type: none"> <li>Provisional Agenda: Work Plan for 2021, Updates on Mainstreaming and Beneficial Ownership Disclosure</li> </ul>	December 4

OBJECTIVES  
ADDRESSED

1 & 5

KEY RESULT AREA

Active and sustained linkages with relevant local stakeholders;

Policy papers and recommendations to enhance government systems

## 2. Outreach and Linkages

### 2.3. NATIONAL CONFERENCE 2020

Budget: Php 2,500,000.00

Funding: GOP

Specific Tasks	Timeframe
Launch of 6th Report	May 20
Mainstreaming Roadmap	
Launch of ORE Tool v2.0	
Launch of Gender in Extractives Scoping Study	
Ceremonial signing of MOA on PH-EITI info-sharing with Open Data Portal	
Transparency Awards	

### 2.4. ROADSHOW 2020

Budget: Php 7,000,000.00

Funding: GOP

Specific Tasks	Timeframe
Local forum in 7 regional clusters which includes activities like: LGU, mine, and community visits, Orientation of academic institutions and local military units, Consultation and dialogue with communities, Mainstreaming	July 13-16 (Northern Luzon) July 20-21 (Manila & Southern Luzon) July 23-24 (Central Luzon) July 27-30 (Bicol)
Preparation for Second Validation	August 12-14 (North, South West Mindanao) August 17-19 (CARAGA) August 24-26 (Visayas)

OBJECTIVES  
ADDRESSED

**1, 3 & 4**

KEY RESULT AREA

Active and sustained linkages with relevant local stakeholders

Improved capacities of PH-EITI stakeholders

Established network of PH-EITI stakeholders

## 2. Outreach and Linkages

### 2.5. THEMATIC LOCAL FORA AND LEARNING SESSIONS

Funding: Partner Agencies

Timeframe: to be coordinated with partner agencies

Event	Timeframe
Community orientation (with BK)	March 4-5
Workshop on the new features of the ORE Tool v. 2.0	May 21
Round table discussion on Responsible Mining (with BK)	June

### 2.6. DEVELOPMENT OF PROPOSALS TO OBTAIN GRANT FUNDING/AUGMENT PH-EITI RESOURCES

Specific Tasks	Timeframe
Research, discussions and proposal writing and submission	January to March

#### OBJECTIVES ADDRESSED

**1, 4 & 5**

#### KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Established network of EITI stakeholders

Policy papers and recommendations to enhance government systems

Proposed bill or legislation

### 3. Communications and Advocacy

#### 3.1. UPDATING/ENHANCEMENT OF WEBSITE

Budget: PhP360,000.00

Funding: GOP

Specific Tasks	Timeframe
Development of a feedback mechanism where stakeholders can raise issues and concerns on extractives	January to August
Online publication/systematic reporting of responses taken on recommendations, issues, and concerns raised by stakeholders	

#### 3.2. INFO SHARING WITH OPEN DATA PORTAL

Specific Tasks	Timeframe
Exploratory meeting with the Department of Information, Communication and Technology (DICT)	January
Preparation and signing of MOA	January to April
Execution of Information Sharing Plans	April to August

#### 3.3. ANNUAL PROGRESS REPORT

Budget: PhP150,000.00

Funding: GOP

Specific Tasks	Timeframe
Mid-year assessment and preparation of draft proposed budget for 2021	June
Year-end assessment	September
Report writing and publication	Oct to Dec

OBJECTIVES  
ADDRESSED

1 & 2

KEY RESULT AREA

Active and safe  
space for dialogue

Impartial, accurate,  
timely and verified  
database and country  
report

## 3. Communications and Advocacy

### 3.4. LEGISLATIVE AND POLICY ADVOCACY

Budget: PhP1,050,000.00

Funding: GOP

Events	Dates
Conduct of briefings and orientation for prospective legislative partners	May to June
Promotion of EITI in expositions and conferences	October
Multi-sectoral lobby for EITI bill	
Communicate and lobby for policy recommendations to concerned government agencies	
Review and comment on EITI bills filed under the 18th Congress	

### 3.5. PARTNERS' EVENTS AND SPECIAL OBSERVANCES

Budget: PhP 450,000.00

Funding: Partner Agencies, GOP

Events	Dates
UP MINERS National Geology and Mining Engineering Convention	March 3
Women's Month	March
Environment Month	April
Indigenous Peoples Day	August 9
International Youth Day	August 12
Mining Philippines Conference	September
International Day for the Eradication of Poverty	October 17
ANMSEC	November
7TH Anniversary of EO 147, S. 2013	November 26
Anti-corruption Day	December 9

OBJECTIVES  
ADDRESSED

**1, 4 & 5**

KEY RESULT AREA

Active and safe space  
for dialogue

Active and sustained  
linkages with relevant  
local and international  
stakeholders

Established network of  
EITI stakeholders

Policy papers and  
recommendations to  
enhance government  
systems

Proposed bill or  
legislation

### 3. Communications and Advocacy

#### 3.6. PRODUCTION OF KNOWLEDGE PRODUCTS

Budget: Php 2,800,000.00

Funding: GOP

Outputs	Dates
Executive Summary, new brochure on P Royalty, SDMP, SSM, Mainstreaming, BO, Envi Fund, Coffee table book, posters, stand tarps with new logo, briefers/materials on and in preparation for re-validation)	January to April
Video (Updates from EITI implementing agencies)	January to April
Production of Briefers on 6th Report and Related Knowledge Products	April to June
Newsletter (Cup of T) Monthly release, minimum of two stories every fourth Monday of each month	January to December

#### 3.7. REGULAR UPDATING OF SOCIAL MEDIA ASSETS

Timeframe: January to December

OBJECTIVES  
ADDRESSED

**1, 3,4 & 5**

KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Improved capacities of PH-EITI stakeholders

Established network of EITI stakeholders

Policy papers and recommendations to enhance government systems

Proposed bill or legislation

## 4. Administration and Finance

### 4.1. SECRETARIAT MANAGEMENT/OPERATING EXPENSES

Budget: PhP 12,717,999.80

Funding: GOP

- Salaries
- Taxes
- Representations
- Travel/transportation
- Telecommunications
- Rentals
- Supplies
- Utilities

### OBJECTIVES ADDRESSED

All objectives